



Thank you for choosing OPTherapy & Wellness

In order to best serve you please provide the following information.

PATIENT INFORMATION

Name (Last, First, M.) _____ Gender Male ___ Female ___
DOB ___/___/___ SSN # ___ - ___ - ___ Driver's License/ID _____
Address _____ City _____ State _____ Zip _____
Home Phone(____) _____ - _____ Cell Phone(____) _____ - _____ Work Phone(____) _____ - _____
Email _____ Appointment Reminders by Phone ___ Text ___ Email ___ None ___
Marital Status Single ___ Married ___ Divorced ___ Other _____
Employment Status Full Time ___ Part Time ___ Student ___ N/A ___
Employer/School Name _____ Phone(____) _____ - _____ Title/Position _____

RESPONSIBLE PARTY INFORMATION (Please fill out if different than patient information above) Name

of Responsible Party _____ DOB ___/___/___
Address _____ SSN # ___ - ___ - ___

EMERGENCY CONTACT INFORMATION

Name _____ Relationship _____ Phone (____) _____ - _____

INSURANCE INFORMATION

Primary Insurance Company _____ Policy Holder's Name _____
DOB ___/___/___ ID # _____ Group # _____ Relationship to Patient _____
Secondary Insurance Company _____ Policy Holder's Name _____
DOB ___/___/___ ID # _____ Group # _____ Relationship to Patient _____

PROXY AUTHORIZATION (Release of information to others)

I hereby authorize OPTherapy & Wellness, through its appropriate personnel, to communicate with _____, my (circle one) husband/wife/mother/father/son/daughter/significant other/friend regarding my appointments, medical records and billing for services rendered on my behalf. I grant OPTherapy & Wellness to leave a message regarding my upcoming appointments, treatment related issues, and account information at the following number:

Phone (____) _____ - _____ Name _____

How did you learn about OPTherapy & Wellness?

Physician Referral ___ Google ___ Facebook ___ Friend/Family Member _____ Other _____



PATIENT MEDICAL HISTORY FORM

PHYSICIAN INFORMATION

Referring Physician _____ Phone(_____) _____ - _____

Address _____

Next physician appointment: Date _____ Time _____

Primary Care Physicain _____

HEALTH HABITS

Age _____ Height _____ Weight _____

Smoking Currently: Yes _____ No _____ Alcohol: Current _____ Past _____ Never _____

Do you exercise beyond normal, daily activities and chores? Yes _____ No _____

MEDICAL/SURGICAL HISTORY

Please check any of the following health conditions that you currently or previously experienced.

Musculoskeletal

- Osteoporosis
- Arthritis
- Joint Replacement
- Dislocations
- Fractures/Broken Bones
- Disc Herniation/Rupture
- Swelling
- Headaches

Change in Health

- Decreased Coordination
- Fever/Chills/Night Sweats
- Numbness/Tingling
- Nausea/Vomiting
- Appetite Changes
- Unexplained Weight Loss
- Difficulty Swallowing

Shortness of Breath

Difficulty Breathing

Fainting

Hearing Loss

Vision Changes

Bowel/Bladder Changes

Other: _____

Medical History

Cancer

Diabetes

If yes: Type 1 Type 2

High Blood Pressure

Low Blood Pressure

History of Falling

Stroke or TIA (small strokes)

Seizures

Epilepsy

Emphysema

Kidney Disease

Rheumatic Fever

Ulcers

Glaucoma

Gastrointestinal

Angina/Chest Pain

Pacemaker

Thyroid Problems

Communicable Disease (i.e. HIV, Hep
c) If Yes, _____

Under Stress

Depressed

Currently Pregnant

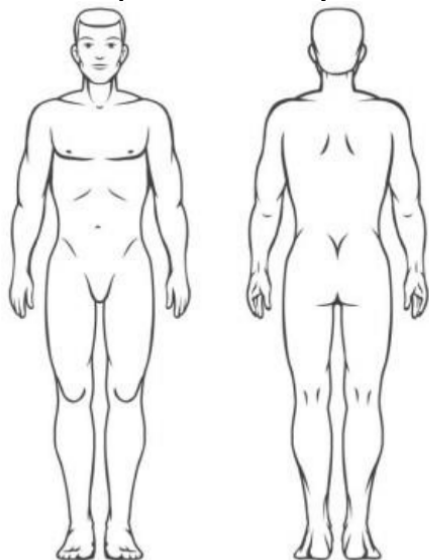
If Yes, due date _____



What is the nature of your current injury?

- Work Related Chronic/Reoccurring Fall Motor Vehicle Accident
 Recreational Lift or Carry Insidious Surgery

Mark the part of the body we are treating:



What was the date of the injury? _____

What would you like to achieve by attending therapy? _____

Please rate your pain level:
 (no pain) 0 1 2 3 4 5 6 7 8 9 10 (worst)

What makes your pain worse?

What makes your pain better?

What treatments have you had for this injury?

- Chiropractor Acupuncture
 Massage Other: _____

Did it help? Yes No

Presently are you getting: Better Worse Same

Have you had a similar injury before? Yes No

If yes, then when? _____

MEDICATIONS

Prescription/Over the Counter/Vitamins	Frequency	Dosage

**CONSENT FORM/RELEASE OF
INFORMATION/COMPANY POLICIES**

CONSENT FOR TREATMENT

I hereby authorize OPTherapy & Wellness to render rehabilitation treatment and related services. In doing so I understand, acknowledge and affirm that such rehabilitation and related services may involve bodily contact, touch, and/or direct contact of a sensitive nature.

Initials: _____

TREATMENT OF MINORS

I, as a parent/guardian of a minor receiving treatment hereunder, do hereby agree and understand that I have been advised to remain on the premises during any such treatment, and waive any claim I may have resulting from failure to do so.

Initials: _____

LIABILITY

I know and agree that OPTherapy & Wellness is not responsible for loss or damage to personal valuables.

Initials: _____

WAIVER AND RELEASE

I hereby release, discharge and acquit: OPTherapy & Wellness its agents, representatives, affiliates, employees, or assigns, of and from any and all liability, claim, demand, damage, cause of action, or loss of any kind arising out of or resulting from my refusal to accept, receive or allow emergency and/or medical services including but not limited to ambulance service, Emergency Medical Technician, physician or urgent care services.

Initials: _____

ASSIGNMENT OF BENEFITS

I hereby authorize my insurance benefits to be paid directly to OPTherapy, LLC, and I understand I am financially responsible for all non-covered services. I also authorize OPTherapy, LLC to release any information to process this claim.

Initials: _____

RESPONSIBILITY OF PAYMENT

I understand that I am financially responsible for all charges whether or not paid by insurance. **I understand that OPTherapy & Wellness strongly encourages me to check my benefits with my insurance company.** Should I decide not to check my benefits, I understand that any fees accrued that the insurance company does not pay will be my responsibility. All balances are due within 30 days. In the event my account becomes delinquent and is therefore in default of payment, I accept responsibility for the principle amount owing as well as all reasonable costs associated with the collection of this debt. This includes but is not limited to collection service fees, attorney's fees, all court costs, and balances over 30 days old. I hereby authorize said assignee to release all information necessary to secure payment of said medical practices by my illness, injury, or condition. This consent is intended as a waiver of liability for such treatment except acts of negligence. AS THE RESPONSIBLE PARTY, I AGREE THAT ALL CHARGES THAT ARE NOT DIRECTLY PAID BY MY INSURANCE COMPANY WILL BE MY RESPONSIBILITY.

Initials: _____

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

I have read and fully understand OPTherapy & Wellness' Notice of Privacy Practices. I understand that OPTherapy & Wellness may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided and any administrative operations related to treatment or payment. I understand that I have the right to restrict how my personal health information is used and disclosed for treatment, payment and administrative operations if I notify the company in writing. I also understand that OPTherapy & Wellness will consider requests for restriction on a case-by-case basis but does not have to agree to requests for restrictions. I hereby consent to the use and disclosure of my personal health information for purposes as noted in OPTherapy & Wellness' Notice of Privacy Practices.

Initials: _____

CANCELATION NOTICE REQUIREMENT

OPTherapy & Wellness is committed to providing exceptional care. Unfortunately, when one patient cancels without giving enough notice, they prevent another patient from being seen. We require a notice by phone by 2:00 p.m. on the day prior to your scheduled appointment to notify us of any changes or cancellations. To cancel a Monday appointment, please call our office by 2:00 p.m. on Friday. If prior notification is not given, you will be charged \$55.00 for the missed appointment.

Initials: _____

Please note that refusal to sign this form does not change responsibility for payment in any way.

By my signature below, I certify that I have read, understand, and fully agree to each of the statements in this document and sign below freely and voluntarily.

Printed Name of Patient

Signature of Patient or Legally Responsible Person

Date

Printed Name of Above (of not the patient)

Date